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Development of a fertile genetic bridge between *Trifolium ambiguum* M. Bieb. and *T. repens* L.

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Abstract Trifolium ambiguum M. Bieb and T. repens L. are taxonomically related but very difficult to cross. The rare hybrids so far reported between these two species were obtained only by embryo culture. This difficulty has been overcome in the present research by the creation of a "fertile bridge" between T. ambiguum and T. repens. Characters of interest can now be transferred from T. ambiguum to T. repens by using this "fertile bridge" without the use of sophisticated techniques. An array of backcross progenies was generated from crosses between a T. ambiguum \times T. repens F₁ hybrid (8x H-435) and its parental species. The 8xhybrid was cross-fertile only with T. repens and resulted in 145 seeds from 1578 reciprocal crosses. Eleven of nineteen initially grown BC1F1 plants were all hexaploid with an average pollen stainability of 41.6%. A high frequency of multivalents at metaphase-I indicated that both autosyndetic and allosyndetic pairing occurred. Backcrosses of $6x \text{ BC}_1\text{F}_1$ plants to T. repens resulted in $5x BC_2F_1$ plants with an average pollen stainability of 59.3%. On the other hand, 6x $BC_1F_1 \times 6x$ T. ambiguum crosses did not produce any seed and only two pentaploid plants were obtained from $6x \text{ BC}_1\text{F}_1 \times 4x$ T. ambiguum crosses. The difficulty encountered in generating 6x backcross progeny with 6x T. ambiguum was overcome by intercrossing the $6x BC_1F_1$ plants and producing $6x BC_1F_2$ plants with an average pollen stainability of 65.8%. One of these $6x BC_1F_2$ plants was cross-compatible as a female with 6x T. ambiguum and resulted in CBC₂ plants that were all cross-compatible with 6x T. ambiguum. The $6x \text{ BC}_1\text{F}_2$ plants are likely to be superior to 6x BC_1F_1 progeny, as they have exhibited better expression of the combined rhizomatous and stoloniferous growth habit, improved fertility, more frequent nodal rooting and heavier nodulation. Consequently, the 6xBC₁F₂ plants can either be used directly in the selection programme or as a "fertile bridge" between the two parental species. The present work has resulted in the development of a series of fertile hybrids by the manipulation of chromosome numbers, combining the agronomic characteristics of the parent species in varying genome balances and at a range of ploidy levels. It is concluded that the initial sterility of the primary interspecific hybrids need not be a barrier to successful inter-breeding.

Key words Interspecific hybrids • *Trifolium repens* • *Trifolium ambiguum* • Rhizomes • Stolons

Introduction

White clover (*Trifolium repens* L. 2n = 4x = 32) is one of the most important and widely planted forage legumes in temperate regions of the world. Although perennial, stands of white clover often decline significantly in the 2nd or 3rd year of growth due to the death of the taproot (Westbrook and Tesar 1955), susceptibility to a number of stress factors including drought (Bryant 1974; Spencer et al. 1975), various viral diseases (Barnett and Gibson 1975; McLaughlin and Pederson 1985; Alconero et al. 1986; Ragland et al. 1986), nematodes (Yeates et al. 1973; Skipp and Gaynor 1987; Mercer 1988; Pederson and Windham 1989), and other root-chewing insects (Gaynor and Skipp 1987). T. ambiguum M. Bieb, on the other hand, is tolerant to several viral diseases (Barnett and Gibson 1975; Jones et al. 1981; Pederson and McLaughlin 1989), spreads by means of underground rhizomes rather than aboveground stolons, and has the ability to persist under dry conditions due to its deep well-developed root and

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rhizome system (Spencer et al. 1975). It is also one of the few species in the genus that has a naturally occurring ploidy series. Interspecific hybridization between this species and white clover therefore offers the potential for improvement of several weaknesses of white clover.

Although white clover has been successfully hybridised with T. ambiguum (Williams 1978; Williams and Verry 1981; Yamada and Fukuoka 1986; Yamada et al. 1989; Meredith et al. 1995) most of these crosses required embryo rescue, were obtained with difficulty. and the success rates were very low. At the time this project was initiated, only one partially fertile F_1 T. ambiguum \times T. repens hybrid was available (Williams et al. 1990). This hybrid (designated 4x H-435) while only partially fertile was cross-fertile with the T. repens parent in backcrosses. H-435 has been chromosomedoubled (Anderson et al. 1991) and 8x H-435 was a little more fertile than the tetraploid clones, but again was cross-fertile only with T. repens and no confirmed backcross progeny was obtained with T. ambiguum. Therefore it remained uncertain whether the octoploid might be used as a "fertile bridge" between the two parental species.

Our first objective was to create a fertile bridging population between T. repens and T. ambiguum, preferably at a hexaploid level, by backcrossing octoploid H-435 to both of its parental species. As the two species are very difficult to cross, the creation of a "fertile bridge" would overcome the difficulty of crossing these two species and would also remove the need to derive further primary hybrids by using the sophisticated techniques of embryo rescue with nurse endosperm (Williams and Verry 1981) or ovule culture (Yamada et al. 1989). Once created, the fertile bridging plants at the hexaploid level could be efficiently used for transferring characters of interest from one species to another. The second objective of the current research was to estimate the extent of chromosome homology between T. repens and T. ambiguum by studying the pollen stainability and cytogenetics of F_1 and backcross populations.

Materials and methods

Eight plants of tetraploid *T. ambiguum* cv "Treeline" (2n = 4x = 32)and six plants of hexaploid *T. ambiguum* cv "Prairie" (2n = 6x = 48)were used. The ploidy level was confirmed for three tetraploid and two hexaploid plants using dry pollen shape (Taylor et al. 1976) and root-tip squashes. All *T. ambiguum* plants carried a white "V" leaf mark. One genotype of *T. repens* "Grasslands Crimson Charm" (CC-1) with red and "silver sprite" leaf-mark alleles in the heterozygous condition $(V^m V^i, R^l r)$ was used. This plant also carried a multi-foliolate trait, probably also in heterozygous form. The expression of this character is variable. Three vegetatively propagated plants of 4x H-435 were obtained from AgResearch Grasslands, Palmerston North, New Zealand. C₀ clones of 8x H-435 were obtained from N. L. Taylor, Department of Agronomy, University of Kentucky (Taylor et al. 1991). Neither hybrid carried a leaf mark.

Pollination

Self-incompatibility of individual plants used in the crosses was assessed by gently rolling at least four bagged flower heads of each plant between the thumb and fingers every day for 3 days after bagging (Williams 1987). Because of the poor dehiscence of 4x H-435 the anthers of this plant were first ruptured with a forceps and the stigma carefully self pollinated with the pollen squeezed from the anthers. The flowers were protected from foreign pollen with paper bags.

Reciprocal crosses were made by hand on potted plants grown in the glasshouse. Before pollination, flowers on the female parent were emasculated by the forceps technique of Williams (1954).

Backcrossing schemes and terminology were adapted from Haghighi and Ascher (1988). The first backcross (BC_1F_1) involves 8x H-435 crossed with *T. repens* or *T. ambiguum*. The second backcross (BC_2F_1) involved one of the BC_1F_1 crossed with the recurrent parent. Congruity backcrosses (CBC) were also used in the present study. Here 4x and 8x H-435 were backcrossed to each of the parental species in alternate generations. For example, (8x H-435) was backcrossed with *T. repens*. This BC_1F_1 was then crossed with *T. ambiguum* to yield CBC₂ progeny. Progenies from $BC_1F_1 \times BC_1F_1$ intercrosses were designated BC_1F_2 . The production of BC_1F_1 seeds was initiated in January 1992 and the crossing scheme was completed in January 1994.

Pod-development data were recorded as the total number of pods developed during the first 2 weeks after crossing. About 4-5 weeks after pollination, seeds were harvested from mature flower heads and stored for 4-6 weeks in a refrigerator at $4^{\circ}C$ to break dormancy.

Cytological techniques

Pollen stainability was used to estimate pollen fertility. Two to three anthers from glasshouse-grown plants were dehisced over a glass slide to which a drop of 2% acetocarmine was added. After 5 min the percentage of plump, fully stained grains was determined. At least 1200 grains from six or more flowers and three or more inflorescences per plant were examined.

Somatic chromosome counts were made from root-tip squashes by an adaptation of the method of Williams (1978). Root tips were rinsed once with distilled water, pre-treated in 0.004 M 8-hydroxyquinoline for 5-7 h at 4°C and fixed 3:195% ethanol:glacial acetic acid at room temperature. The material was then rinsed twice with distilled water and hydrolysed in 1 NHCl at 60°C for 10–12 min and Feulgen stained for 15–30 min. Stained root tips were squashed in 2% acetocarmine for chromosome counts. At least ten cells from five root tips were examined for each plant.

Meiotic chromosome configurations were studied in pollen mother cells (PMCs) using a revision of the method of Giri et al. (1981). Young inflorescences (about 2 mm in diameter and just after emergence from the stipules) were fixed in Carnoy's fluid (6:3:1 95% ethanol: chloroform: glacial acetic acid) for 24 h at room temperature. Fixed flower buds were rinsed three times with 70% ethanol allowing at least 20 min for each change and stained in alcoholic hydrochloric acid-carmine stain (Snow 1963) for at least 72 h. After rinsing with 70% ethanol, the stained material was stored in 70% ethanol in the refrigerator until used. Anthers were squashed in warmed 1% acetocarmine on a glass slide and chromosomal associations were recorded at metaphase-I in 15-35 pollen mother cells from at least ten flower buds from each plant. Multivalent associations in many Trifolium species are often difficult to analyse with certainty (Williams et al. 1982) and so, in this study, first the total number of meiotic configurations was counted, then the numbers of definite univalents, bivalents, trivalents and quadrivalents were counted, and finally the uncertain associations, if any, were estimated on the basis of the total chromosome complement.

Seed-surface sterilisation and germination

Seeds from the first backcrosses and subsequent crosses were surface-sterilised by treatment for 30 s in 95% (v/v) ethanol which was then drained off and replaced with 0.2% (w/v) HgCl₂ acidified with 0.5% (v/v) HCl for 6 min, followed by five rinses with sterile water, and then placed in a shallow layer of sterile water overnight in a Petri dish at room temperature to imbibe. The seeds were scarified by the action of HCl during surface sterilisation. Surface-sterilised seeds were germinated on 0.8% (w/v) agar at 26°C under 10 μ Em⁻² s⁻¹ of light and a 16-h photoperiod. Two-week-old seed-lings were then transferred to 10-cm plastic pots containing pasteurised potting mix and grown in the glasshouse. No inoculation with rhizobia was carried out and, under these circumstances, *T. repens* was always effectively nodulated and *T. ambiguum* non-nodulated by the common rhizobia in the environment.

Results

Self pollination of eight inflorescences (more than 400 flowers) of *T. repens* (CC-1), five inflorescences (more than 250 flowers) from each of the three plants of 4x *T. ambiguum* (cv Treeline) and three plants of 6x *T. ambiguum* (cv Prairie) resulted in no seed, thus confirming the self-incompatibility of these genotypes. Although 4x H-435 produced no seed after selfing ten inflorescences (more than 500 flowers) in the present investigation, its self-compatibility has previously been reported by Williams et al. (1982). Self-pollinations of 12 inflorescences.

escences (more than 700 flowers) of the colchicinedoubled (C_0) 8x H-435 resulted in 18 seeds from which two seeds were germinated and grown into mature plants.

First backcross (BC_1F_1)

Results from the reciprocal backcrosses of 4x and 8x H-435 to one genotype of *T. repens* (CC-1), three genotypes of 4x *T. ambiguum* (cv Treeline) and three genotypes of 6x *T. ambiguum* (cv Prairie) are presented in Table 1. Reciprocal backcrosses of 4x and 8x H-435 with tetraploid and hexaploid *T. ambiguum* were not successful. Only one seed was harvested from 4x H-435 as the female parent after pollination with *T. repens* (CC-1) pollen. The seed was germinated but failed to produce a healthy seedling and died after 10 days.

Fifteen mature plants were grown after germination of 17 of the 124 seeds harvested from 8x H-435 pollinated with *T. repens* (CC-1). All 15 BC₁F₁ plants carried leaf markings (Table 2, Fig. 1) derived from the *T. repens* (CC-1) male parent, thus confirming the backcross origin of the BC₁F₁ progeny. Twenty one fully developed seeds were obtained from *T. repens* (CC-1) after pollination with 8x H-435 pollen, from which four seeds were germinated and grown into mature plants. All 19 BC₁F₁ plants were self-incompatible as no seed

| Cross type | Number of | Pod dev | Number of seeds obtained | |
|---|-----------|---------|--------------------------------|-----|
| | crosses | No. (%) | | |
| First backcross (BC_1F_1) | | | | |
| $8x \text{ H-435} \times \text{CC-1}$ | 1320 | 683 | 51.7 | 124 |
| CC-1 × 8x H-435 | 258 | 169 | 65.7 | 21 |
| $8x \text{ H-}435 \times 4x T.$ ambiguum | 1054 | 7 | 0.7 | 0 |
| $4x T. ambiguum \times 8x H-435$ | 280 | 54 | 19.3 | 0 |
| $8x \text{ H-435} \times 6x T.$ ambiguum | 1032 | 0 | 0.0 | 0 |
| $6x T. ambiguum \times 8x H-435$ | 337 | 53 | 15.8 | 0 |
| $4x \text{ H-435} \times \text{CC-1}$ | 1079 | 288 | 26.6 | 1 |
| $CC-1 \times 4x$ H-435 | 185 | 2 | 1.1 | 0 |
| $4x \text{ H-}435 \times 4x T.$ ambiguum | 970 | 1 | 0.1 | 0 |
| Second backcross (BC_2F_1) | | | | |
| $6x \text{ BC}_1\text{F}_1 \times \text{CC-1}$ | 760 | 484 | 63.7 | 134 |
| Congruity backcross (CBC ₂) | | | | |
| $6x BC_1F_1 \times 4x T.$ ambiguum | 974 | 156 | 16.0 | 3 |
| $4x T. ambiguum \times 6x BC_1F_1$ | 178 | 0 | 0.0 | 0 |
| $6x BC_1F_1 \times 6x T.$ ambiguum | 830 | 284 | 34.2 | 0 |
| $6x T. ambiguum \times 6x BC_1F$ | 250 | 8 | 3.2 | 0 |
| $6x \text{ BC}_1\text{F}_2 \times 6x T. ambiguum^a$ | 318 | 163 | 51.3 | 17 |
| $6x \ T. \ ambiguum \times 6x \ BC_1F_2^a$ | 41 | 185 | 44.8 | 0 |
| Intercross (BC_2F_1) | | | | |
| $6x BC_1F_1 \times 6x BC_1F_1$ | 663 | 328 | 49.5 | 114 |
| $CBC_2 \times 6x \ T. \ ambiguum$ | 360 | 273 | 75.6 | 180 |
| $F_1 \times F_1$ | | | | |
| $4x \text{ H-}435 \times 8x \text{ H-}435$ | 1021 | 324 | 31.7 | 3 |
| | | | | |

^a Congruity backcross following $BC_1F_1 \times BC_1F_1$ intercross

Table 1 Results of reciprocal first backcrosses of 4x and 8x H-435 to *T. ambiguum* (both 4x and 6x) and *T. repens*, second backcrosses (BC₂F₁), congruity backcrosses, $F_1 \times F_1$, and BC₁F₁ × BC₁F₁ intercrosses (BC₁F₂)

| first backcrosses (BC ₁ F ₁), second backcrosses (BC ₂ F ₁), congruity backcross (CBC ₂), and BC ₁ F ₁ × BC ₁ F ₁ intercrosses, and leaf markings in BC ₁ F ₁ plants | Genotype | % Pollen stainability | Leaf marking ^a | |
|--|---|--|--|--|
| | Parents <i>T. ambiguum</i> (cv Treeline) <i>T. ambiguum</i> (cv Prairie) <i>T. repens</i> (CC-1) 4x H-435 8x H-435 | 96.8 98.3 90.5 13.3 34.4 | V ^h - V ^h - V ^m V ⁱ ; R ^l - vv vv vv | |
| | $\begin{array}{l} BC_1F_1 \\ (8x \ H-435 \times CC-1)-1 \\ (8x \ H-435 \times CC-1)-2 \\ (8x \ H-435 \times CC-1)-3 \\ (8x \ H-435 \times CC-1)-4 \\ (8x \ H-435 \times CC-1)-5 \\ (8x \ H-435 \times CC-1)-6 \\ (CC-1 \times 8x \ H-435)-1 \\ (CC-1 \times 8x \ H-435)-2 \\ (CC-1 \times 8x \ H-435)-3 \end{array}$ | 21.8 46.2 64.9 34.1 28.4 32.0 19.1 22.5 26.9 | V^{m} -; r- V^{i} -; R^{l} - V^{i} -; r- V^{m} -; R^{l} - V^{m} -; R^{l} - V^{m} -; R^{l} - V^{m} -; r - V^{m} -; r - | |
| | $\begin{array}{l} BC_1F_2(BC_1F_1\times BC_1F_1)\\ [(CC-1\times 8x\ H-435)-2\times (CC-1\times 8x\ H-435)-3]-1\\ [(CC-1\times 8x\ H-435)-2\times (CC-1\times 8x\ H-435)-3]-2\\ [(CC-1\times 8x\ H-435)-2\times (CC-1\times 8x\ H-435)-3]-3\\ [(CC-1\times 8x\ H-435)-2\times (CC-1\times 8x\ H-435)-3]-4\\ [(CC-1\times 8x\ H-435)-2\times (CC-1\times 8x\ H-435)-3]-1\\ [(CC-1\times 8x\ H-435)-1\times (CC-1\times 8x\ H-435)-2]-1\\ [(CC-1\times 8x\ H-435)-1\times (8x\ H-435\times CC-1)-2]-1 \end{array}$ | 55.7 0.8 74.3 44.6 53.4 16.1 | | |
| | $\begin{array}{l} BC_2F_1 \\ [(CC-1 \times 8x \text{ H-435})-2 \times \text{CC-1}]-1 \\ [(CC-1 \times 8x \text{ H-435})-2 \times \text{CC-1}]-2 \\ [(CC-1 \times 8x \text{ H-435})-2 \times \text{CC-1}]-6 \\ [(CC-1 \times 8x \text{ H-435})-2 \times \text{CC-1}]-7 \end{array}$ | 44.4 59.8 62.8 70.1 | | |
| | Congruity backcrosses $(8x \text{ H}-435 \times \text{CC}-1)-2 \times 4x \text{ T. ambiguum}$ $(BC_1F_2 \times 6x \text{ T. ambiguum})-1^b$ $(BC_1F_2 \times 6x \text{ T. ambiguum})-2^b$ $(BC_1F_2 \times 6x \text{ T. ambiguum})-3^b$ | 17.6 96.6 89.8 94.3 | | |

^a Leaf marking references: V^h, Vⁱ (full V, high, intermediate, respectively), Brewbaker and Carnahan (1956); V^m (white tissue distal to the V marking), Lenoble and Papineau (1970); R^1 (the upper leaf surface is dark purple and the lower surface is slightly coloured), Carnahan et al. (1955)

^bCongruity backcross following $BC_1F_1 \times BC_1F_1$ intercross

was obtained from any plant after selfing at least eight inflorescences on each plant.

Congruity (CBC) and second (BC_2F_1) backcrosses

Two genotypes of BC_1F_1 , (8x H-435×CC-1)-2 and (CC-1 \times 8x H-435)-1, were reciprocally backcrossed with one tetraploid (cv Treeline) and three hexaploid (cv Prairie) T. ambiguum genotypes. Significant pod development was observed during the first 2 weeks after pollination (Table 1) for crosses involving BC_1F_1 as the female parent. However, most pods failed to develop seeds. Only three seeds were harvested from $(8x H435 \times CC-1)-2$ pollinated with 4x T. ambiguum. In reciprocal crosses of this combination, pod development was either absent or very poor. No seeds were harvested from these reciprocal crosses.

Two genotypes of BC_1F_1 , (CC-1×8x H-435)-1 and (CC-1 \times 8x H-435)-2, were employed in second backcrosses with T. repens (CC-1) using T. repens as a male parent only. Significant pod development was observed during the 1st and 2nd weeks following pollination (Table 1). Most of the pods contained shrunken nongerminable seeds, although approximately 17% of the developed pods had either one or two fully developed seeds. Reciprocal backcrosses of this combination were not attempted. Seven BC_2F_1 seeds were germinated and grown into mature plants.

 $BC_1F_1 \times BC_1F_1$ intercrosses (BC_1F_2)

Three BC₁F₁ genotypes, (CC-1 \times 8x H-435)-1, (CC-1 $\times 8x$ H-435)-2 and (8x H-435 \times CC-1)-2, were intercrossed and produced 114 fully developed BC₁F₂ seeds

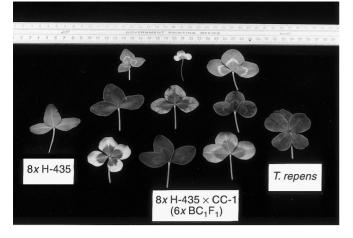


Fig. 1 Leaf markings in a $6x \text{ BC}_1\text{F}_1$ ($8x \text{ H-435} \times T.$ repens) derived from a *T. repens* male parent. Extreme left, 8x H-435 (*T. ambiguum* $\times T.$ repens) with no leaf mark; central three columns, $6x \text{ BC}_1\text{F}_1$ plants, all with leaf markings and one showing the multi-leaflet character; extreme right *T. repens* (CC-1) with red leaflets and multi-leaflet traits

from 663 crosses (Table 1). Six of these seeds were germinated and grown into mature plants. Four of the six initially grown BC_1F_2 plants exhibited combined stoloniferous and rhizomatous growth with frequent nodal rooting and nodulation (see Fig. 4). Upon flowering, two BC_1F_2 genotypes were reciprocally backcrossed with one genotype of 6x T. ambiguum (cv Prairie). Seventeen seeds were harvested from one BC_1F_2 , [(CC-1 × 8x H-435)-2 × (CC-1 × 8x H-435)-3]-1, female parent. All three of the initially grown CBC₂ plants were cross compatible with 6x T. ambiguum and gave approximately 180 seeds from 360 crosses. Where 6x T. ambiguum was used as the female and BC₁F₂ plants as male parent, the crosses did not produce any seed, despite better early pod development in comparison to some earlier crosses where BC_1F_1s were used as male parents (Table 1). One of the six BC_1F_2 plants, $[(CC-1 \times 8x \text{ H}-435)-2 \times (CC-1 \times 8x \text{ H}-435)-3]-4$, was self-compatible as it produced 161 seeds after self-pollination of nine inflorescences.

Three fully developed seeds were also obtained from a $4x \text{ H-}435 \times 8x \text{ H-}435$ cross using 4x H-435 as the female parent. Two fully developed plants were grown after germinating these seeds. The third seedling died about 2 weeks after germination.

Somatic chromosomes

The somatic chromosomes number for *T. repens* (CC-1) was confirmed as 2n = 4x = 32 (Fig. 2). Three genotypes of 4x *T. ambiguum* (cv Treeline) and two genotypes of 6x *T. ambiguum* (cv Prairie) were also evaluated cytologically for somatic chromosome

counts and, as expected, were found to be 2n = 4x = 32and 2n = 6x = 48 respectively (Fig. 2).

Eight of fifteen BC_1F_1 plants obtained using 8x H-435 as the female parent and *T. repens* as the male parent were all found to be hexaploids with a somatic chromosome number of 2n = 6x = 48 (Fig. 2). The remaining seven plants were not assessed. Three out of four BC_1F_1 plants having *T. repens* (CC-1) as the female parent and 8x H-435 as a male parent were also studied for somatic chromosome number and were confirmed to be hexaploid with 2n = 6x = 48 (Fig. 2). All these BC_1F_1 plants theoretically combine four genomes from *T. repens* and two genomes from *T. ambiguum*.

The somatic chromosome numbers for four out of the seven BC_2F_1 ($BC_1F_1 \times CC$ -1) plants having BC_1F_1 as the female parent and *T. repens* (CC-1) as the male parent were studied and found to be pentaploid (2n = 5x = 40). These pentaploids are expected to carry four genomes from *T. repens* and one genome from *T. ambiguum*. The two plants obtained from the $BC_1F_1 \times 4x$ *T. ambiguum* (cv Treeline) cross were also found to be pentaploid (2n = 5x = 40, Fig. 2) but with an expectedly different genomic combination of two genomes derived from *T. repens* and three genomes from *T. ambiguum*.

Only two BC_1F_2 ($BC_1F_1 \times BC_1F_1$) plants were evaluated for somatic chromosome count and both were found to be hexaploids with 2n = 6x = 48 (Fig. 2). One of these confirmed hexaploids was later used in crosses with 6x T. *ambiguum* (cv Prairie).

One of the two $4x \text{ H-}435 \times 8x \text{ H-}435$ plants studied for somatic chromosome count showed more than the expected 48 chromosomes (Fig. 2), the number being very close to 64. However, the chromosome number of this plant has not yet been confirmed. It might be an octoploid with 2n = 64 or an aneuploid with definitely more than 48 chromosomes.

Pollen stainability

Pollen stainability data for all the material used in backcrosses, BC_1F_1 , BC_2F_1 , the congruity backcross and BC_1F_2 are presented in Table 2. Pollen stainabilities of six BC_1F_1 plants where 8x H-435 was used as the female parent averaged 37.9% (range 21.8–64.9%). Three reciprocal BC_1F_1 plants where *T. repens* (CC-1) was used as the female parent and 8x H-435 as the male parent gave an average pollen stainability of 22.8% (range 19.1–26.9%).

Average pollen stainability for the four pentaploid second backcross (BC_2F_1) derived using *T. repens* as the male parent was 59.3%, with a low of 44.4% and a high of 70.1%. One of the two 5x BC_2F_1 plants having 4x *T. ambiguum* (cv Treeline) as the male parent showed 17.6% stainable pollen. The other plant did not flower. Pollen stainability of the six BC_1F_2 plants was

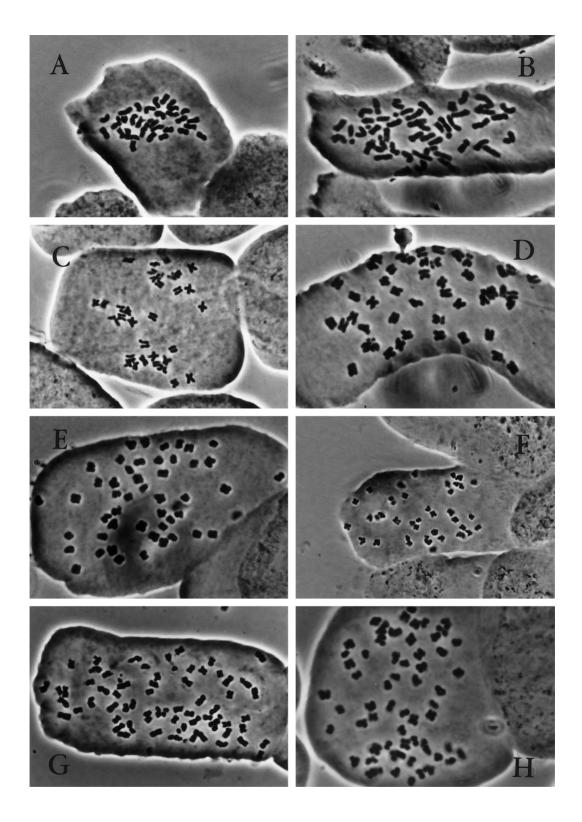


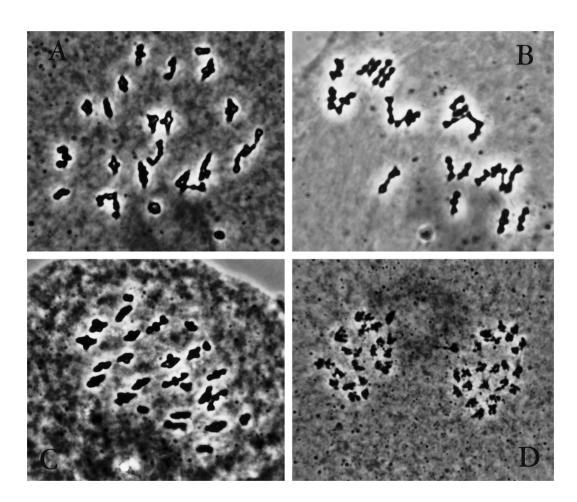
Fig. 2 Somatic chromosome numbers of (A) 4x *T. ambiguum* (2n = 4x = 32), (B) 6x *T. ambiguum* (2n = 6x = 48), (C) *T. repens* (2n = 4x = 32), (D) 6x BC₁F₁ (8x H-435 × *T. repens*, 2n = 6x = 48), (E) 6x BC₁F₁ × 6x BC₁F₁ intercross (6x BC₁F₂, 2n = 6x = 48), (F) 5x CBC₂ (6x BC₁F₁ × 4x *T. ambiguum*, 2n = 5x = 40), (G) 8x H-435 (2n = 8x = 64) and (H) 4x H-435 × 8x H-435 (2n = very close to 64). A, C, G = ×1600, B, D = ×1800, E, H = ×1650, F = ×1100

highly variable, ranging from about 1.0% to a high of 74.3%. The average was 40.8%.

Three CBC₂ progeny plants resulting from crosses between BC₁F₂ and 6x *T. ambiguum* showed pollen stainability averaging 93.6%, i.e. with a restoration of parental fertility levels.

Table 3 Somatic chromosome numbers, meiotic configurations of pollen mother cells (PMCs) and pollen stainability of *T. ambiguum* (cv Treeline), *T. repens* and first backcrosses of 8x H-435 to *T. repens*

| Genotype/cross | Somatic Total chromosome PMCs no. scored | | Meiotic configuration at metaphase-I in pollen mother cells | | | | | | Pollen | | |
|---|--|--------|---|--------|-------|-----------|------|-------|--------|-------|---------------------|
| | | scored | Ι | | II | | III | | IV | | stainability (%) |
| | | | Mean | Range | Mean | Range | Mean | Range | Mean | Range | |
| T. ambiguum (cv Treeline) | 2n = 4x = 32 | 18 | 0.39 | (0-2) | 15.39 | (14–16) | 0.05 | (0-1) | 0.17 | (0-1) | 96.8 |
| T. repens (CC-1) | 2n = 4x = 32 | 15 | 0.00 | (0-0) | 16.00 | (16 - 16) | 0.00 | (0-0) | 0.00 | (0-0) | 90.5 |
| $8x \text{ H-435} \times (\text{CC-1})-2$ | 2n = 6x = 48 | 26 | 1.88 | (0-3) | 17.40 | (14 - 21) | 1.48 | (0-3) | 1.72 | (0-3) | 46.2 |
| $8x \text{ H-435} \times (\text{CC-1})-4$ | 2n = 6x = 48 | 28 | 1.40 | (0-3) | 17.14 | (12 - 21) | 1.00 | (0-2) | 2.33 | (0-4) | 34.1 |
| $8x H-435 \times (CC-1)-5$ | 2n = 6x = 48 | 25 | 1.62 | (0-4) | 20.12 | (16-22) | 0.50 | (0-2) | 1.16 | (0-2) | 28.4 |
| $CC-1 \times 8x H-435 \times (CC-1)-2$ | 2n = 6x = 48 | 27 | 3.13 | (1–36) | 17.70 | (12–21) | 1.45 | (0-3) | 1.28 | (0-4) | 22.5 |



Meiotic configurations of $6x BC_1F_1$ progeny

Results of meiotic chromosome pairing in pollen mother cells (PMCs) at metaphase-I for one genotype of $4x \ T.$ ambiguum (cv Treeline), T. repens (CC-1), and hexaploid BC₁F₁ are presented in Table 3. Meiotic chromosome pairings in 4x H-435 and 8x H-435 were not examined in the present study. Anderson et al. (1991) reported an average of 1.19 and 2.64 univalents, 14.34 and 27.62 bivalents, 0.25 and 0.74 trivalents and 0.34 and 0.84 quadrivalents for 4x and 8x H-435 re-

Fig. 3A–D Meiotic configuration in $6x \text{ BC}_1\text{F}_1$ (8x H-435 × *T. repens*) progeny. (A) $1 \cdot \text{I} + 16 \cdot \text{II} + 1 \cdot \text{III} + 3 \cdot \text{IV}$ at metaphase-I, (B) $20 \cdot \text{II} + 2 \cdot \text{IV}$ at metaphase-I, $4 \cdot \text{I} + 22 \cdot \text{II}$ at metaphase-I, and (D) $6x \text{ BC}_1\text{F}_1$ showing 24-24 disjunction at anaphase-I, ×1600

spectively. The observation of 15 PMCs at metaphase-I in *T. repens* (CC-1) revealed only 16 bivalents per PMC, suggesting that meiosis is highly regular in this species. On the other hand, meiosis in one of the *T. ambiguum* (cv Treeline) plants was irregular in comparison to *T. repens*, forming on average 0.39 univalents,

0.06 trivalents, and 0.17 quadrivalents per PMC. However, 11PMCs showed normal 16-16 chromosome separation at anaphase-I, indicating that meiosis proceeded normally at the later stages.

Meiotic configurations were examined for 3 out of 15 hexaploid BC_1F_1 having 8x H-435 as the female parent and one out of four hexaploid BC_1F_1 having *T. repens* (CC-1) as the female parent. Pairing was found to be essentially similar in the four BC_1F_1 plants, with frequent univalent and multivalent formation (Table 3, Fig. 3). However, from the meiotic configurations of these four BC_1F_1 plants, it was impossible to distinguish the chromosomes of *T. repens* and *T. ambiguum* morphologically. Therefore, it was not possible from these observations to determine whether the bivalent and multivalent pairing was intra- or inter-specific. At least four PMCs in each of the BC_1F_1 plants observed at anaphase-I showed 24-24 chromosome disjunction (Fig. 3).

Discussion

First backcross (BC_1F_1)

Backcrosses of 4x H-435 to *T*. repens and 4x and 6x *T*. ambiguum were not successful. These results are partially consistent with the results of Williams and Verry (1981) and Anderson et al. (1991) who successfully obtained BC_1F_1 progeny of 4x H-435 to T. repens but failed to produce backcross progeny with T. ambiguum. The failure to obtain backcross progeny of 4x H-435 to T. repens in the present study might be due to the use of only one genotype of T. repens (CC-1) in backcrosses. Evans (1962) also observed that certain genotypes of one species showed greater compatibility than others in interspecific Trifolium crosses, suggesting that the growth and development of hybrid embryos may vary depending on the genotypes of the individual plants or strains that are crossed. Hovin (1962) found that T. *repens* used as a tester was more cross compatible with Italian than Turkish T. nigrescens. Thus backcrosses of 4x H-435 to T. repens reported by Williams and Verry (1981) and Anderson et al. (1991) may have been successful because they used different genotypes of white clover.

Self-compatibility of 4x H-435 has been reported by Williams and Verry (1981) and of 8x H-435 by Anderson et al. (1991). The production of 18 seeds from six selfed inflorescenes of 8x H-435 confirmed its self-compatibility. The failure of 4x H-435 to produce F₂ progeny in the present investigation might have been due to very poor dehiscence of the anthers with a very low frequency of viable pollen.

First-backcross progeny were successfully raised from reciprocal backcrosses of 8x H-435 to *T. repens.* However, backcrosses of 8x H-435 to 4x and 6x *T*. ambiguum were not successful. These results are again partially consistent with those of Anderson et al. (1991). These authors reported that 8x H-435 was both maleand female-fertile with *T. repens*, but was only femalefertile with 4x *T. ambiguum*, and produced 11 seeds from 528 backcrosses using 8x H-435 as the female parent. These seeds might have resulted from self-pollinations as their backcross origin was not confirmed.

The success of backcrossing 8x H-435 to *T. repens*, on the one hand, and its failure with 4x and 6x *T. ambiguum*, on the other hand, suggests that the relative dosages of genetic materials of the two species may regulate the development of backcrossed embryos (Rabakoarihanta et al. 1980). Somatic chromosomes were counted for eight BC₁F₁ plants having 8x H-435 as the female parent and *T. repens* as the male parent, and three reciprocal BC₁F₁ plants out of a total of 19 initially grown BC₁F₁ seeds. All were found to be hexaploid (2n = 6x = 48). This suggested that 8x H-435 was producing normal euploid (n = 4x = 32) gametes, thus giving a genomic combination of four *T. repens* and two *T. ambiguum* genomes in each 6xBC₁F₁.

Congruity (CBC) and second (BC_2F_1) backcrosses

The aim of generating $6x BC_1F_1$ progeny between 8xH-435 and T. repens was to develop useful genetic material either for direct use as forage without the needs for further backcrossing to either parental species, or for inclusion in congruity backcrosses (Haghighi and Ascher 1988) to hexaploid T. ambiguum types that are considered to be agronomically superior to tetraploid types (Kannenberg and Elliot 1962; Spencer and Hely 1982). However, again, the congruity backcrosses of $6x \text{ BC}_1\text{F}_1$ to 6x T. ambiguum were not successful. Instead three seeds were harvested from one of the $6x BC_1F_1$ plants pollinated with 4x T. ambiguum (cv Treeline). On the other hand, second backcrosses involving $6x BC_1F_1$ and T. repens were more successful (Table 1). The failure of $6x BC_1F_1$ to produce seeds in congruity backcrosses with 6x T. ambiguum and its success in second backcrosses with T. repens can once again be explained on the basis of the assumption that the relative dosages of the genetic material from the two parental species might seem to be operating in the development of backcross embryos. It is evident from the first (BC_1F_1) and second (BC_2F_1) backcrosses that those crosses were successful where both the female and male gametes presumably had the two homoeologous genomes of T. repens. Any deviation from this resulted in the failure of the cross. This suggests that in a hybrid environment the specific dosage of genetic material of one species (in this case T. repens) might have more influence on the regulation of the development of the backcrossed embryos than the other species. This was evident when $6x BC_1F_1$ was reciprocally crossed with

 $6x \ T. \ ambiguum.$ Although the cross was made at the same (6x-6x) ploidy level the presence of only one member of each homoeologous pair from *T. repens* might be inadequate for normal development of the embryo in these backcrosses. On the other hand in backcrosses of $6x \ BC_1F_1$ to *T. repens*, the gametes of $6x \ BC_1F_1$ presumably had two homoeologous genomes of *T. repens*, resulting in the success of the second backcross.

Three out of seven initially grown BC_2F_1 (6x $BC_1F_1 \times T$. repens) plants were evaluated for ploidy level and were found to be pentaploid (2n = 5x = 40)with presumably four genomes of T. repens and one genome of T. ambiguum. The two successfully grown 6x $BC_1F_1 \times 4x$ T. ambiguum (CBC₂) seeds were also pentaploid (2n = 5x = 40) but presumably with a different genomic combination, i.e. three genomes of T. ambiguum and two genomes of T. repens. The pentaploid BC_2F_1 plants with presumably four complete genomes of T. repens showed normal growth and development with an average of 59.3% pollen stainability (range 44.4–70.1%). In contrast, the two pentaploid CBC_2 plants exhibited developmental abnormalities. These abnormalities were expressed as altered leaf and inflorescence shape, low fertility, and very short internode length. Both plants reached flowering but one of them failed to produce normal flower heads and the inflorescences did not grow beyond the bud stage.

Developmental abnormality or hybrid breakdown, also referred to as hybrid sterility or weakness, arises in interspecific F₁ hybrids or hybrid derivatives as a result of lack of proper coordinated function of the genetic material contributed by the parents (Haghighi and Ascher 1988). These authors attributed the deviant growth and development of Phaseolus interspecific hybrids to incongruity, which has been defined as a preand/or post-zygotic reproductive barrier which results in the failure of intimate partner relationships because of a lack of genetic information in one partner about the critical factors of the other partner (Hogenboom 1973, 1984; Haghighi and Ascher 1988). Incongruity in a hybrid may therefore involve the mismatching of heritable information leading to the lack of coordinated development. The method of congruity backcrossing (defined as recurrent backcrossing of BC_1F_1 to each parent in alternate generations) has been suggested by Haghighi and Ascher (1988) to overcome incongruity barriers. Congruity backcrossing in Phaseolus (Haghighi and Ascher 1988) also produced individuals that exhibited symptoms of developmental incongruity (hybrid breakdown). Congruity backcrossing initially gives apparently slow improvement in fertility compared with recurrent backcrossing which can give rapid recovery in fertility but results in the loss of traits from the non-recurrent parent. However by the fourth or fifth congruity backcross generation, recombination seems to give rise to both recovered fertility and new and unique genetic combinations. The abnormal development and low fertility of the two pentaploid CBC_2 plants in the present investigation are consistent with the concept of incongruity.

 $BC_1F_1 \times BC_1F_1$ intercrosses (BC_1F_2) and their use in congruity backcrosses

Anderson et al. (1991) suggested the possibility of obtaining (6x BC_1F_1 by crossing 8x H-435 to 4x T. ambiguum. These hexaploid BC_1F_1 would be expected to carry four genomes of T. ambiguum and two genomes of T. repens. In fact, they were able to produce 11 seeds from 528 backcrosses using 8x H-435 as the female parent but, as already mentioned, these authors did not evaluate the plants for backcross origin. In the present investigation the backcrosses of 8x H-435 to 4xT. ambiguum failed and so another approach was adopted to generate similar hexaploids. This involved the crossing of already existing $6x BC_1F_1$ (with presumably four genomes of T. repens and two genomes of T. ambiguum) with 6x T. ambiguum in congruity backcrosses. However, the cross failed once again despite the same 6x-6x ploidy level of the parents. Alternatively, the $6x BC_1F_1s$ were intercrossed among each other with the idea of selecting a more-fertile $6x BC_1F_2$ and testing its effectiveness in crosses with 6x T. am*biguum*. At this stage one, $[(CC-1 \times 8x \text{ H}-435)-2 \times (CC-1 \times 8x \text$ $1 \times 8x$ H-435)-2]-1, out of six 6x BC₁F₂ plants produced seeds when pollinated with 6x T. ambiguum (Table 1).

Assuming that only a small amount of allosyndetic pairing among the genomes of $6x BC_1F_1$ was occurring, the resulting $6x BC_1F_2$ progeny from $6x BC_1F_1 \times 6x BC_1F_1$ intercrosses would presumably have an altered genetic (not necessarily genomic) combination as a result of recombination. Perhaps this altered genetic combination in one of the $6x \text{ BC}_1\text{F}_2$ plants has resulted in its cross compatibility with 6x T. ambiguum. Three plants from $6x \operatorname{BC}_1 \operatorname{F}_2 \times 6x T$. ambiguum have been grown in the glasshouse. These plants have pollen stainabilities averaging close to the parental fertility of around 95%, and represent the culmination of a progression (Table 2) from 13.3% in the 4x primary hybrid through 50–70% in some BC_1F_2 plants to the current very high level. These plants will be evaluated cytologically for ploidy level and meiotic chromosome configurations at later stages. Thus the sequence of crosses shown in Table 2 has provided useful genetic material for transferring characters of interest from both parental species and can be used as a "bridge" between T. repens and T. ambiguum. Anderson et al. (1991) had earlier suggested that the use of crosses between T. repens and the octoploid hybrid (8x H-435) may have limited value because of a depleting number of T. ambiguum chromosomes. The new approach described in the present investigation overcomes this difficulty.

The present investigation has resolved the difficulties originally perceived for the combining of superior white clover and Caucasian clover traits without having to resort to further primary hybrids between these species. The solution is to first hybridise superior white clover plants with 8x H-435 to generate 6x progenies selectable for superior white clover traits. Second, these selected 6x plants are recombined (intercrossed) to give 6x plants which will hybridise with 6x T. ambiguum. Third, superior 6x T. ambiguum plants are crossed with these selected 6x hybrids (white clover backcrosses) as a "fertile bridge" to effectively combine superior traits from both species. Further intercrosses among the 6xprogenies should produce new combinations and genomic balances yet to be researched.

Meiotic configurations of $6x BC_1F_1$

The ultimate outcome of interspecific hybridisation will depend to a considerable extent on the degree of pairing and genetic exchange between chromosomes of the two species. The average frequency of 1.1 trivalents and 1.6 quadrivalents in four $6x BC_1F_1$ plants in the present experiment is higher than the earlier findings of Anderson et al. (1991) who reported an average of 0.5 trivalents and 0.07 quadrivalents in two $6x BC_1F_1$ plants. They also found predominantly bivalent pairing, i.e. an average of 22.5 bivalents in contrast to an average of 18.0 bivalents in the present study. Although presumably possessing the same genomic combination of the two parental species (four genomes of T. repens and two genomes of T. ambiguum), the origin of the 6x BC_1F_1s generated in the present investigation is different from those reported by Anderson et al. (1991) where the $6x BC_1F_1$ was obtained through unreduced gametes contributed by the 4x H-435 female parent. Whether this difference in meiotic configurations was due to the difference in the backcross origin of the two sets of $6x BC_1F_1s$ is uncertain.

Chromosomes of *T. repens* and *T. ambiguum* were not distinguishable in meiotic cells of $6x \operatorname{BC}_1 \operatorname{F}_1$ plants. Therefore, it was not possible to conclude whether the bivalent and multivalent pairing in these plants represents intra- or inter-specific chromosome pairing. Meiotic configurations for the $4x \operatorname{H-435}$ were reported to be mostly bivalent with a low frequency of multivalent formation (Williams et al. 1982; Anderson et al. 1991). It was impossible for these authors to conclude whether predominantly bivalent formation represented the pairing of intraspecific homoeologous chromosomes (autosyndesis) or pairing between *T. repens* and *T. ambiguum* chromosomes (allosyndesis). However, the multivalent formation can only have been the result of both types of pairing.

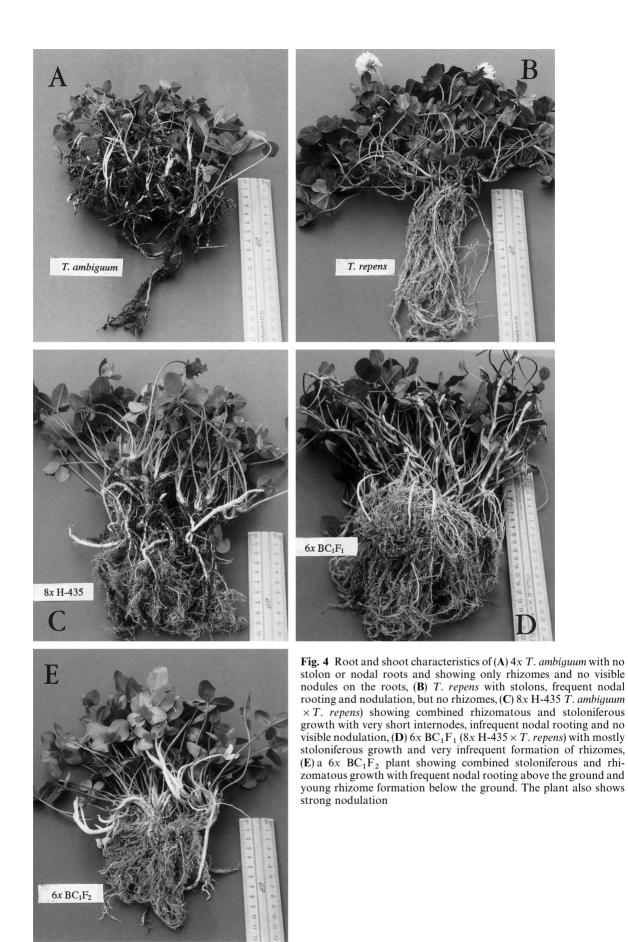
Results obtained by Williams et al. (1982) for the meiotic configurations of the single tetraploid BC_1F_1 plant from backcrosses of 4x H-435 to *T. repens* (with

presumably three genomes of T. repens and one genome of T. ambiguum) exhibited extreme meiotic irregularities with an average of ten univalents per pollen mother cell. The multivalent (an average of 3.15 trivalents and 0.13 quadrivalents) formation in that 4x BC_1F_1 plant was suspected to be the result of homoeologous pairing of T. repens or T. ambiguum chromosomes with a homologous T. repens pair. In contrast, Anderson et al. (1991) observed mostly bivalent (an average of 15.71 per PMC) pairing in two similar backcross plants. The reasons for these contrasting results are not known and Anderson et al. (1991) have not attempted to provide a possible explanation for the differences in meiotic configurations of their two $4x BC_1F_1$ plants and that of Williams et al. (1982). The observations of Anderson et al. (1991), however, provided firm support for a large amount of allosyndetic pairing. In the 32 chromosome progeny of the first backcrosses of 4x H-435 to T. repens, one homologous set of T. repens chromosomes was believed to be pairing as eight bivalents, with the remaining eight T. repens chromosomes pairing as bivalents with T. ambiguum chromosomes.

Based on these assumptions it can be further assumed that, in the presence of homologous genomes of white clover, homoeologous white clover chromosome pairing (autosyndesis) has been largely suppressed, thus allowing the third genome of white clover to pair mainly allosyndetically with Caucasian clover chromosomes in the 32-chromosome BC_1F_1 plants. With regard to the $6x BC_1F_1$ plants obtained in the present investigation, it can be assumed that four genomes of T. repens might pair mainly as homologues, with the two genomes of T. ambiguum pairing as homoeologues. Multivalent formation might be the result of the autosyndetic pairing of homoeologous T. repens chromosomes or the allosyndetic pairing of T. repens and T. ambiguum chromosomes. This assumption is consistent with the earlier findings of Anderson et al. (1991).

Based on the results obtained for meiotic configurations of $6x \operatorname{BC}_1 \operatorname{F}_1$ plants in the present investigation, and the results of Anderson et al. (1991) for $4x \operatorname{H}-435$, $4x \operatorname{BC}_1 \operatorname{F}_1$ and $6x \operatorname{BC}_1 \operatorname{F}_1$ plants, it can be assumed that, if the backcross progeny have an odd number of *T*. *repens* genomes, there will be a greater frequency of allosyndetic pairing, i.e. the odd genome of *T*. *repens*, having no homologous set of chromosomes to pair with, might provide greater chances for allosyndetic pairing.

Apart from the $6x \operatorname{BC}_1\operatorname{F}_1$ plants, a pentaploid second-backcross progeny ($5x \operatorname{BC}_2\operatorname{F}_1$) with presumably four genomes of *T. repens* and one genome of *T. ambiguum* was also produced in the present investigation. Although these $5x \operatorname{BC}_2\operatorname{F}_1$ plants were not studied for meiotic configurations, they are likely to be potential candidates for further studying the chromosomal relations of these two species.



Conclusions

Beginning with an almost-sterile tetraploid hybrid plant and a derived octoploid that was only a little more fertile, a range of fertile hybrids now exists at 5x, 6x and 8x levels with varying balances of chromosome sets from the parental species. The creation of these backcross populations at different ploidy levels will enable the development of new clover types which are, for example, mostly like white clover but carry some attributes (like the root system) from Caucasian clover. Already some of the 6x backcross plants are showing combined stoloniferous and rhizomatous growth (Fig. 4) which may provide a vigorous but highly persistent legume for sustainable systems in difficult environments.

Although taxonomically related, *T. ambiguum* and *T. repens* are very difficult to cross. The rare hybrids so far reported between these two species were obtained only by embryo culture. This difficulty has been overcome in the present research by the creation of a "fertile bridge" between *T. ambiguum* and *T. repens*. In effect starting with a single 8x hybrid plant of low fertility, the way has now been opened for the breeding of new types of clovers. Characters of interest can now be transferred from *T. ambiguum* to *T. repens* by using the $6x \text{ BC}_1\text{F}_2$ plants as a "fertile bridge" without the use of sophisticated techniques like embryo culture with nurse endosperm or ovule culture.

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